FORM D OMB APPROVAL **UNITED STATES SECURITIES** Notice of Exempt Offering of Securities OMB Number: 3235-0076 Expires: August 31, 2015 AND EXCHANGE COMMISSION Estimated Average burden hours Washington, D.C. per response: 4.0 1. Issuer's Identity CIK (Filer ID Number) Previous Name(s) 🔽 None Entity Type 0001686850 • Corporation Name of Issuer C Limited Partnership Eight-Ten Merger Corp. 0 Limited Liability Company Jurisdiction of Incorporation/Organization C General Partnership DELAWARE C Business Trust Year of Incorporation/Organization C Other C Over Five Years Ago Within Last Five Years 2016 • (Specify Year)

• Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer				
Eight-Ten Merger Corp.				
Street Address 1		Stree	et Address 2	
150 UNION SQUARE DRIVE				
City	State/Province/Country	У	ZIP/Postal Code	Phone No. of Issuer
NEW HOPE	PENNSYLVANIA		18938	305-773-9323

3. Related Persons

Last Name	First Name		Middle Name
Street Address 1 888 Biscayne Blvd		Street Address 2]
City Miami	State/Province/Co	untry	ZIP/Postal Code 33132
Relationship: Exe	cutive Officer	Director	Promoter
Clarification of Response (if Necess	sary)		

4. Industry Group C Agriculture Banking & Financial Services Health Care C Biotechnology C Health Insurance C Retailing C Restaurants

- C Commercial Banking
- C Insurance
- Investing
- C Investment Banking
- C Pooled Investment Fund

Other Banking & Financial C Services

C Business Services

Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas

5 Issuer Size

C Other Energy

- C Hospitals & Physicians
- C Pharmaceuticals
- O Other Health Care

C Manufacturing

- Real Estate
- C Commercial
- C Construction
- C REITS & Finance
- C Residential
- C Other Real Estate

Technology

- C Computers
- C Telecommunications

C Other Technology

Travel

- C Airlines & AirportsC Lodging & Conventions
- C Tourism & Travel Services
- O Other Travel
- C Other

Revenue Range		Aggre	Aggregate Net Asset Value Range		
C	No Revenues	C	No Aggregate Net Asset Value		
C	\$1 - \$1,000,000	С	\$1 - \$5,000,000		
C	\$1,000,001 - \$5,000,000	С	\$5,000,001 - \$25,000,000		
0	\$5,000,001 - \$25,000,000	C	\$25,000,001 - \$50,000,000		
0	\$25,000,001 - \$100,000,000	C	\$50,000,001 - \$100,000,000		
C	Over \$100,000,000	C	Over \$100,000,000		
\odot	Decline to Disclose	C	Decline to Disclose		
C	Not Applicable	С	Not Applicable		

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505				
Rule 504 (b)(1)(i)	Rule 506(b)				
Rule 504 (b)(1)(ii)	Rule 506(c)				
Rule 504 (b)(1)(iii)	Securities Act Section 4((a)(5)			
	Investment Company Act Section 3(c)				

7. Type of Filing

New Notice Date of First Sale

2016-10-13

First Sale Yet to Occur

Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

C Yes O No

9. Type(s) of Securities Offered (select all that apply)

Γ	Pooled Investment Fund Interests	•	Equity
	Tenant-in-Common Securities	\Box	Debt
Г	Mineral Property Securities	Π	Option, Warrant or Other Right to Acquire Another Security
	Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security		Other (describe)

10. Business Combination Transaction Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Clarification of Response (if Necessary) 11. Minimum Investment

Minimum investment accepted from any outside	\$ 0
investor	J

investor		-	<u> </u>	
12	Sales Compensation			

Recipient	Recipient CRD Number
(Associated) Broker or Dealer 🔽 None	(Associated) Broker or Dealer CRD None
Street Address 1	Street Address 2
City	State/Province/Country ZIP/Postal Code
State(s) of Solicitation	□ All States

13. Offering and Sales Amounts

Total Offering Amount	\$ 77500	USD	Indefinite
Total Amount Sold	\$ 75750	USD	
Total Remaining to be Sold	\$ 1750	USD	☐ Indefinite
Clarification of Response	(if Necessary)]

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,



USD

Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

19		

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$	0	USD	Estimate
Finders' Fees \$	0	USD	Estimate
arification of Response (if Necessary)			

16. Use of Proceeds

Cl

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

	\$ 0	USD	Estimate
Clarification of Response (if Necessary)			
Signature and Submission			

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any Sta
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Eight-Ten Merger Corp.	/S/ TODD VAN EMBURGH	Todd Van Emburgh	President	2016-10-27