FORM 4

Stock

Convertible

Preferred

Stock

Series A

Preferred

Stock

Convertible

\$ 0

\$ 0

02/16/2018

02/16/2018

C

C

99,748

65,038

<u>(6)</u>

<u>(6)</u>

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0287
Estimated average burden
hours per response... 0.5

Orchestra

Medical

Ventures

II, L.P. (2)

Orchestra

MOTUS

Investment

Co-

Ι

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Instruction						- 3	,											
(Print or Type		enorting Person *		2. Issu	er Na	me and	Ticker or	Trad	ing Symb	ol		5. Rel	lationship o	of Reporting	g Person(s) to Issi	ier	
Name and Address of Reporting Person – Hochman David P				2. Issuer Name and Ticker or Trading Symbol Motus GI Holdings, Inc. [MOTS]								-		all appl	licable)			
(Last) (First) (Middle)				3. Date of Earliest Transaction (Month/Day/Year)								X_Director X_10% Owner Officer (give title below) X_Other (specify below) Chairman of the Board						
C/O MOTUS GI HOLDINGS, INC., 1301 EAST BROWARD BOULEVARD, 3RD FLOOR				02/16/2	2018									Chairn	nan oi ui	e Board		
		(Street)		4. If Amendment, Date Original Filed(Month/Day/Year)								6. Ind	lividual or .	Joint/Group	Filing(C	heck Appli	cable Line)	
												X Fo	rm filed by Or	ne Reporting Per ore than One Re	rson			
FT. LAUDI	ERDALE, I	(State)	(Zip)															
		(State)	•											f, or Benefi				
1.Title of Security 2. Transaction (Instr. 3) Date (Month/Day/Ye				2A. Dee Execution			Transacti ode	on					5. Amount of Securities Beneficially Owned Following Reported			6. Ownership		ture of
			(Month/Day/Year)	any		(Ir	(Instr. 8)		(Instr. 3, 4 and 5)			Transactio	Fransaction(s) Thistr. 3 and 4)			Form:	Benet	Beneficial
				(Month/	Day/ i	rear)						(Instr. 3 a	na 4)				D) Owne ect (Instr	
							Code	v	Amount	(A) or (D)	Price					(I) (Instr. 4)	
Common St	ock, par va	lue \$0.0001 per	02/16/2010													`	,	
share	7.1		02/16/2018				P(1)		75,000	A	\$ 5	77,250				D		
	ock, par va	lue \$0.0001 per	02/16/2018				С		750	A	\$ 0	78,000				D		
share									,		* *	,						
Common St	ock parve	alue \$0.0001 per															By C Med	Orchestra ical
share	ock, par ve	иис фо.ооот рег	02/16/2018				P(1)		40,000	A	\$ 5	1,010,04	010,044			I		ures II,
																	L.P.	<u>(2)</u>
																	-	Orchestra
Common Stock, par value \$0.0001 per share 02/16/2018						С		99,748	A	\$ 0	1,109,792				I	Med	ures II,	
Silare																	L.P.	
																	By C	Orchestra
Common Stock, par value \$0.0001 per											1.150.000					MO	ΓUS Co-	
share 02/16/2		02/16/2018				С		65,038	A	\$ 0	1,159,968				1		stment ners, LLC	
																	(3)	ieis, LLC
																	ВуС	Orchestra
Common Stock, par value \$0.0001 per share												92.252				T	Med	
												83,352	83,332			1		ures II rve, L.P.
																	<u>(4)</u>	1 v C, E.1 .
																	Ву	
Common Stock, par value \$0.0001 per share											51,498				I		elerated	
																Inc.	nologies,	
			l								<u> </u>	<u> </u>					me.	
Reminder: Re	port on a sep	arate line for each o	elass of securities ber	neficially	owne	ed direct	ly or indi	_									252	454 (0.05)
														informatio ss the forr			SEC 1	474 (9-02)
								cui	rently v	alid OMI	B con	trol numb	oer.					
			Table II									ally Owned	ı					
1. Title of	2.	3. Transaction	3A. Deemed	(e.g., <u>I</u>		alls, wa		_	s, conver) 7. Title and	l Amount	8. Price of	9 Num	her of	0.	11. Nature
Derivative	Conversion Date		Execution Date, if	Transaction Der Code Sec		Derivativ	rivative		Expiration Date (Month/Day/Year) S			of Underly		Derivative	Derivat	ive (Ownership	of Indirect
Security or Exercise (Month/Day/Year) a (Instr. 3) Price of Derivative Security (I		(Month/Day/Year)	any (Month/Day/Year)			Securitie Acquired					Securities		Security Sec	Securiti Benefic		Form of Derivative	Beneficial Ownership	
			D		Disposed	posed of (D)							(,	Owned		Security:	(Instr. 4)	
							4, and 5)						Amount		Follow Reporte		Direct (D) or Indirect	
								Dat		Expirati	on	Title	or		Transac (Instr. 4	ction(s)	I) Instr. 4)	
				Code	v	(A)	(D)	Exe	rcisable	Date			Number of Shares		(11501. 4			
Series A																		
Convertible	\$ 0	02/16/2018		С			750		<u>(6)</u>	<u>(6</u>)	Common	750	\$ 0	0)	D	
Preferred												Stock						

Common

Stock

Common

Stock

99,748

65,038

\$ 0

\$ 0

0

0

<u>(6)</u>

<u>(6)</u>

												Partners,
Warrants (right to buy)	\$ 5	02/16/2018	<u>J(7)</u>	300	08/15/2018	02/16/2023	Common Stock	300	\$ 0	300	D	LLC (3)
Warrants (right to buy)	\$ 5	02/16/2018	J <u>(7)</u>	106,980	08/15/2018	02/16/2023	Common Stock	106,980	\$ 0	106,980	I	By Orchestra Medical Ventures II, L.P. (2)
Warrants (right to buy)	\$ 5	02/16/2018	<u>J(7)</u>	115,997	08/15/2018	02/16/2023	Common Stock	115,997	\$ 0	115,997	I	By Orchestra MOTUS Co- Investment Partners, LLC (3)

Reporting Owners

Provides O. and Name (Addition	Relationships					
Reporting Owner Name / Address		10% Owner	Officer	Other		
Hochman David P C/O MOTUS GI HOLDINGS, INC. 1301 EAST BROWARD BOULEVARD, 3RD FLOOR FT. LAUDERDALE, FL 33301	X	X		Chairman of the Board		

Signatures

/s/ Andrew Taylor, power of attorney	02/21/2018
Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The securities were purchased pursuant to an underwritten public offering by the Issuer. The offering closed on February 16, 2018.
- The securities are directly held by Orchestra Medical Ventures II, L.P. ("OMV II"). Orchestra Medical Ventures II GP, LLC ("OMV GP") serves as general partner to OMV II. Reporting Person and Darren Sherman are the managing members of OMV GP. Reporting Person, together with Mr. Sherman, jointly exercises sole dispositive and sole voting power over the shares owned by (2) OMV II. Each of Reporting Person, Mr. Sherman and OMV GP disclaims, for purposes of Section 16, beneficial ownership of such securities, except to the extent of his/its indirect pecuniary interest therein, and this report shall not be deemed an admission that either Reporting Person, Mr. Sherman or OMV GP is the beneficial owner of such securities for purposes of Section 16 or for
- The securities are directly held by Orchestra MOTUS Co-Investment Partners, LLC ("OMCP"). Orchestra Medical Ventures, LLC ("OMV LLC") serves as managing member to OMCP. Reporting Person and Darren Sherman are the managing partners of OMV LLC. Reporting Person, together with Mr. Sherman, jointly exercises sole dispositive and sole voting power over the (3) shares owned by OMCP. Each of Reporting Person, Mr. Sherman and OMV LLC disclaims, for purposes of Section 16 of the Securities Exchange Act of 1934 ("Section 16"), beneficial
- (3) shares owned by OMCP. Each of Reporting Person, Mr. Sherman and OMV LLC disclaims, for purposes of Section 16 of the Securities Exchange Act of 1934 ("Section 16"), beneficial ownership of such securities, except to the extent of his/its indirect pecuniary interest therein, and this report shall not be deemed an admission that either Reporting Person, Mr. Sherman or OMV LLC is the beneficial owner of such securities for purposes of Section 16 or for any other purposes.
 The securities are directly held by Orchestra Medical Ventures II Reserve, L.P. ("OMV Reserve"). OMV GP serves as general partner to OMV Reserve. Reporting Person and Darren Sherman are
- the managing members of OMV GP. Reporting Person, together with Mr. Sherman, jointly exercises sole dispositive and sole voting power over the shares owned by OMV Reserve. Each of Reporting Person, Mr. Sherman and OMV GP disclaims, for purposes of Section 16, beneficial ownership of such securities, except to the extent of his/its indirect pecuniary interest therein, and this report shall not be deemed an admission that either Reporting Person, Mr. Sherman or OMV GP is the beneficial owner of such securities for purposes of Section 16 or for any other purposes.
- The securities are directly held by Accelerated Technologies, Inc. ("ATI"). Reporting Person, together with Darren Sherman, jointly exercises sole dispositive and sole voting power over the shares owned by ATI. Each of Reporting Person and Mr. Sherman disclaims, for purposes of Section 16, beneficial ownership of such securities, except to the extent of his indirect pecuniary interest therein, and this report shall not be deemed an admission that either Reporting Person or Mr. Sherman is the beneficial owner of such securities for purposes of Section 16 or for any other purposes.
- Each share of Series A Convertible Preferred Stock is immediately convertible, at the option of the Reporting Person, into one share of common stock, par value \$0.0001 per share (the "Common (6) Stock"), of Motus GI Holdings, Inc. ("Motus"), and shall convert into Common Stock upon the occurrence of certain events. Please see the Motus Registration Statement filed with the Securities and Exchange Commission on Form S-1 (File No. 333-222441) (the "Registration Statement") for a complete description of the conversion rights.
- (7) The securities were acquired as consideration for entering into one or more agreements in connection with Company's initial public offering. Please see the Registration Statement for a complete description of the warrant terms and such agreements.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.